

*What's next for your business?*

We are looking to acquire a profitable, family-owned company with the opportunity to increase sales efforts and operational excellence, generating \$750k - 1.5M in Seller Discretionary Earnings, and located in Central Texas or Middle Tennessee.

## Who We Are

We offer business owners an opportunity to transition ownership to committed operators focused on preserving the seller's legacy, growing the business responsibly, and prioritizing employees and customers.

## Why Us

	 Tenax Ventures	Strategic Acquirer	Private Equity
<b>Priority</b>	Your company is our only focus to acquire and operate successfully	Your company is a small and separate piece among larger priorities	Your company is one of many others in the portfolio
<b>Flexibility</b>	Our purchase terms are flexible to your needs – you have a direct line to us	Impose a complicated, rigid process with board or investor mandated deal terms	Prioritize their institutional limited partners and run a complex approval process
<b>Time Horizon</b>	We offer a decades long personal commitment	Unknown and dependent on their own best interest	5 years or less to cut costs, add debt, and flip to the next buyer

## Our Focus

We are searching for a business that ...

... generates **\$750k- 2.5M EBITDA**

... can produce **3+ years of financial records** showing strong performance

... operates preferably in **B2B, services-based, or light manufacturing** industries

... is based in **Central Texas or Middle Tennessee**

## Contact Us



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